

Letter No. SBI/CGDR/2025-26/389

Date: 01-09-2025

To,
HRS Aluglaze Limited
6th Floor, Office-601 W-1,
New York Timber Street,
Opp. P.S.P. house, B/H. S.G. highway, Ambali Road,
Jodhpur, Daskroi, Ahmedabad – 380 058,
Gujarat, India

Dear Sir,

Sub: Proposed initial public offering of equity shares of face value Rs. 10 each ("Equity Shares") by HRS Aluglaze Limited ("Company") (referred to as the "Issue").

We, the undersigned, do hereby confirm that we are bankers to the Company. We also provide our consent for our name to be inserted as a 'Banker to the Company' in the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus ("Issue Documents") that the Company intends to file with the SME Platform of Bombay Stock Exchange of India Limited where the Equity Shares are proposed to be listed ("Stock Exchange") and with the Registrar of Companies, Gujarat at Ahmedabad ("RoC") or any other authority as may be applicable, and any other document to be issued or filed in relation to the Issue. The following information in relation to us may be disclosed:

Name: STATE BANK OF INDIA

Address: State Bank of India, Changodar SME, Tajpur Patiya, Sarkhej-Bavla Highway, Changodar-382213

Contact person: Ravi Mittal

Telephone number: +91-9891556438

Fax number:

E-mail ID: sbi.16382@sbi.co.in

Website: sbi.co.in

CIN: U99999MH1955PLC009593

We confirm that we will immediately inform the Book Running Lead Manager appointed in respect of the Issue, of any changes to the above information until the date when the Equity Shares offered in this Issue receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange where the Equity Shares are proposed to be listed. In the absence of any such communication from us, the above information should be taken as updated information until the commencement of listing and trading on the Stock Exchange.

We hereby authorize you to deliver this certificate to the SEBI, Stock Exchange, RoC and other statutory, regulatory or governmental authority, as may be required. This certificate may be



relied on by the Book Running Lead Manager and the legal advisor in relation to the Issue in conducting and documenting their investigation of the affairs of the Company in connection with the Issue and for the purpose of any defence the Book Running Lead Manager may wish to advance in any claim or proceeding in connection with the Issue.

We also consent to the extracts of this certificate being used for disclosure in the Issue Documents to be issued by the Company in relation to the Issue and other Issue related materials. This certificate may be produced in any actual or potential proceeding or actual or potential dispute relating to or connected with the Issue or otherwise in connection with the Issue.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Issue Documents of the Company.

Yours faithfully,
For State Bank of India

Authorized Signatory

Name: Ravi Mittal

Designation: Manager



RAVI MITTAL
PF NO : 8412952
SS NO : R 14567

Place: Changodar

Cc to:

Book Running Lead Manager to the Issue
Cumulative Capital Private Limited

321, 3rd Floor, C Wing,
215 Atrium Co Op. Premises,
Andheri Kurla Road, Hanuman Nagar,
Andheri (E) Mumbai - 400 093,
Maharashtra, India

Legal counsel to the Issue
T&S Law

Unit Number 15, Logix Technova,
Block B, Sector 132, Noida- 201 304,
Uttar Pradesh, India

Date: 01-09-2025

To,
The Branch Manager
State Bank of India
SME Changodar Branch
Tajpur Patiya Sarkhej-Baval Road
Ahmedabad

Subject: Request for Issuance of 'Consent to Act as Banker to the Issue'

Dear Sir/Madam,

We are in the process of making a public issue of Equity under the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, and in this regard, we propose to appoint your esteemed bank as one of the Bankers to the Issue.

We hereby request you to kindly issue a **Consent Letter** confirming your willingness to act as a Banker to the Issue and to provide the necessary banking services in connection with the same.

The details of the issue are as follows:

- **Name of the Issuer Company:** HRS Aluglaze Limited
- **Type of Issue:** IPO
- **Lead Manager(s):** Cumulative Capital Private Limited

Kindly issue the **Consent Letter** addressed to us / the Lead Manager on your official letterhead at the earliest, to enable us to submit it to SEBI and the stock exchange(s) along with other issue documents.

Should you need any further information or documents, please feel free to contact us.

Thank you for your cooperation.

Yours sincerely,

For HRS Aluglaze Limited

HRS ALUGLAZE LIMITED

MANAGING DIRECTOR

Rupesh Pravinbhai Shah
Managing Director
DIN: 02806068

